



TSXV:REVV

Canadian Climate Investor Conference

June 8, 2023

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Co-founder & President



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Who we are

Renewable Energy Developer & Operator

Established in 2012 with long & successful track record in the sector.

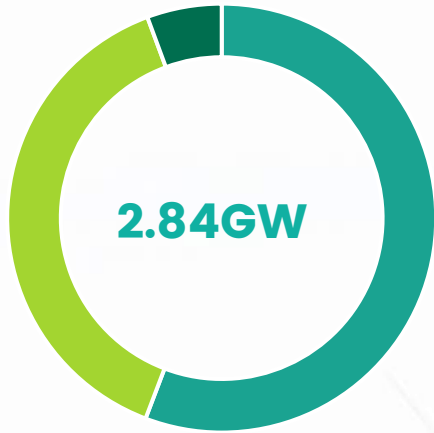
Focused on developing & operating (i) large utility scale projects and (ii) distributed generation projects in the US, Mexico.

Technologies covered:
wind, solar & battery storage.

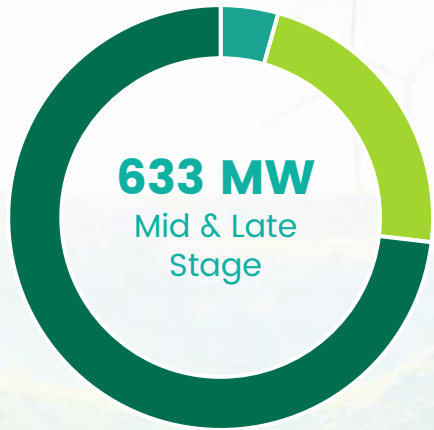
Revenue generating with operating projects of 6MW with 10 year contracted revenue, projects under construction 3MW and under development of c.3,000MW.

Who we are

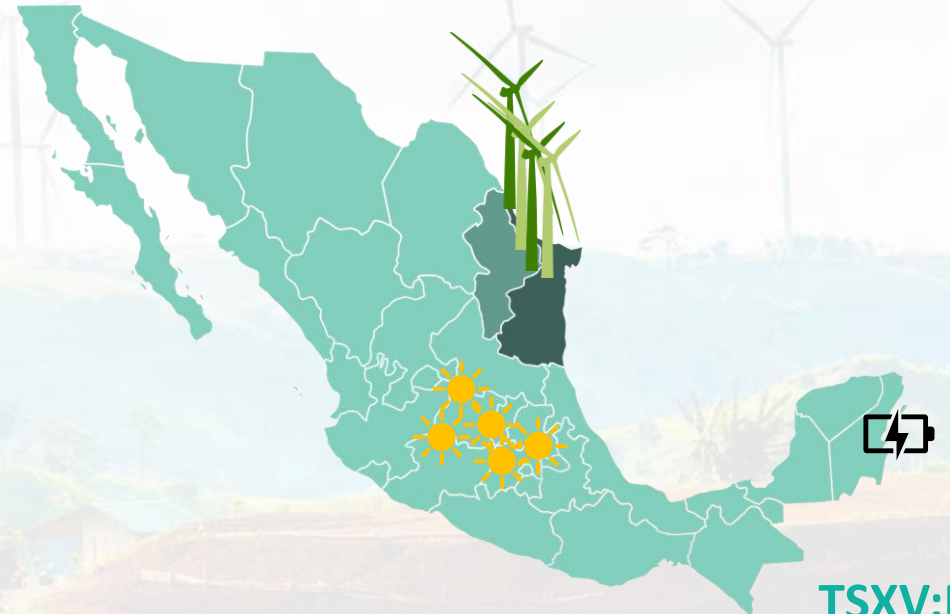
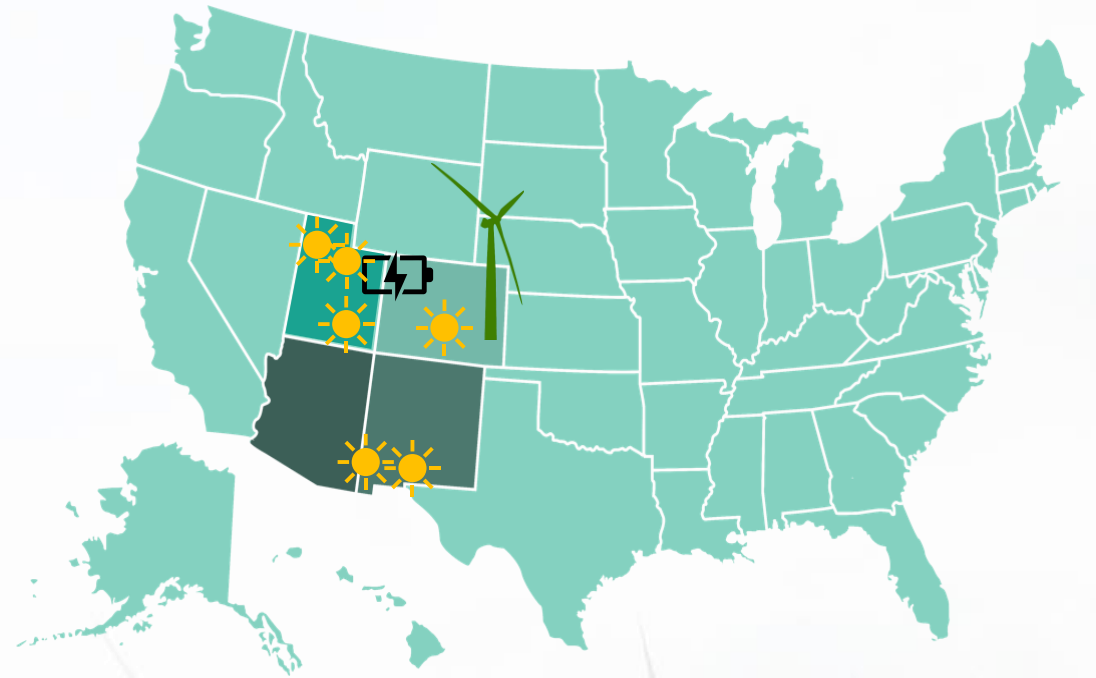
Renewable Energy Developer & Operator



- Wind - 56%
- Solar & Storage - 39%
- Battery Storage - 5%



- Late Stage - 4%
- Mid Stage - 19%
- Early Stage - 78%





What we have achieved

Strong track record
across the sector

2012 – 2015

Raised US\$3m in private capital to seed fund initial development pipeline.

2016 – 2019

Sold 300MW of projects from this pipeline to large utilities earning US\$17m, distributing over US\$7.5m through share buybacks.

2021

Expanded into the U.S. market quickly building 2GW pipeline.



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Completed RTO on TSXV raising c.US\$5m from existing and new investors.



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2022

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2023

Sold 1,250MW from U pipeline to ENGIE receiving US\$2m upfront. Total deal value in excess of US\$50m+ subject to successful development of the project.



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2023

Financed,
constructed &
commissioned
3.2MWh Battery
Storage project in
Mexico.



What we have achieved

Strong track record
across the sector

2023

Sold 1,250MW from US pipeline to ENGIE receiving US\$2m upfront. Total deal value in excess of US\$50m+ subject to successful development of the project.

2023

Financed, constructed & commissioned 3.2MWh Battery Storage project in Mexico.



What we have achieved

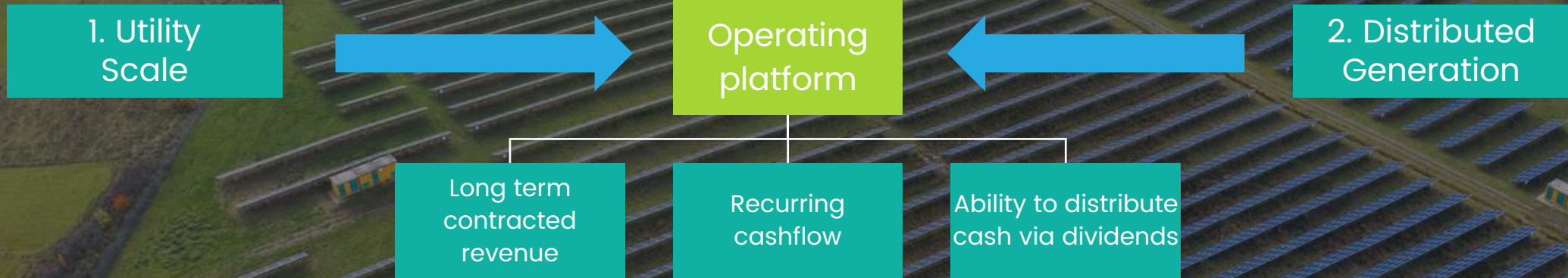
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2023

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Where we are going

Transition from developer business model
has already begun



“Independent Renewable Power Producer with operating and development assets across the US, Canada & Mexico offering an above average dividend yield for shareholders.”

What to expect

More of the same over the next 12 months

1. Revenue & Cashflow

Increasing quarter by quarter revenue & cashflow growth.

What to expect

More of the same over the next 12 months

2. Distributed Generation

LOI signed for new 533kw solar project, construction to commence, further LOI's issued for 32MW of new DG capacity.

What to expect

More of the same over the next 12 months

3. US Utility Scale

Forecasting to reach Ready to Build (“RTB”) status on BESS and Wind projects in the US.

What to expect

More of the same over the next 12 months

4. ENGIE Sale

Expecting further project milestones to be met along with further cash payments to the Company.

What to expect

More of the same over the next 12 months

5. Mexico Utility Scale

Targeting ready to build status for 103.4MW EI 24 wind project.

Why Invest?

Transition from developer
business model has already
begun

Revolve
Renewable Power

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Why Invest?

Clear strategy & track record

Building towards target of being large renewable focused IPP.

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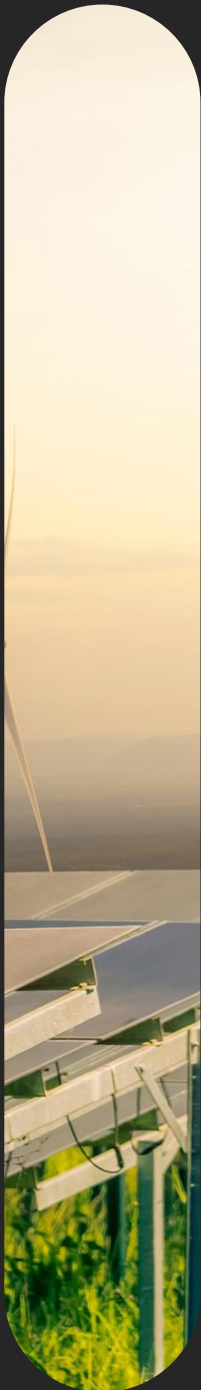
Why Invest?

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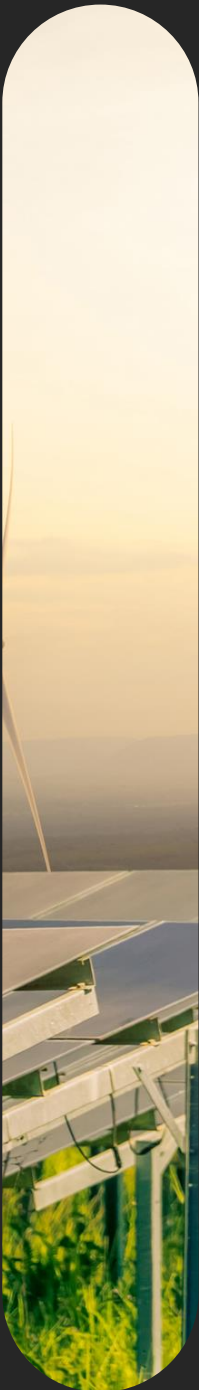
Why Invest?

Diversified approach

Business covers DG, utility scale
across US, Mexico and Canada.

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Why Invest?

ENGIE Sale

Transformational deal completed in Jan 23 with potential for US\$50m+ in cash proceeds for the company.

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Why Invest?

Active issuer

Expect consistent engagement with investors given operational, under construction and development portfolio.

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Shareholder Information

CAPITAL STRUCTURE

(as at April 6, 2023)

Issued & Outstanding	54,905,547
Fully Diluted	73,955,210
52 week High/Low	C\$0.71/C\$0.20
Recent closing Price (April 6, 2023)	C\$0.65
Market Capitalization	C\$35,688,605
Compensation Options (\$0.50)	4,000,000
Warrants (\$0.75) expire Sept. 2023	15,000,000

KEY DATA

(as at March 31, 2023)

Exchange Listing	TSXV
Ticker Symbol	REVV
Cash & Deposits	US\$1.41m
Debt	US\$2.55m
Management & Insider Holdings	approx. 60%





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